



Cowry Daily Market Insight 12 November 2025

MPR: 27.00%
Sep'25 Inflation Rate: 18.02%
Q2 2025 Real GDP: 4.23%

Nigerian Equities Rebound as Blue-Chips Lead Mid-day Rally....

| SECTORED INDICES | CLOSE | PREVIOUS | TODAY'S % Δ |
|-----------------------|------------|------------|-------------|
| NGX BANKING | 1,396.44 | 1,298.86 | 7.51 |
| NGX INSURANCE | 1,112.74 | 1,042.64 | 6.72 |
| NGX CONSUMER GOODS | 3,398.64 | 3,323.92 | 2.25 |
| NGX OIL/GAS | 2,759.30 | 2,644.24 | 4.35 |
| NGX INDUSTRIAL | 5,448.97 | 5,387.16 | 1.15 |
| NGX COMMODITY | 1,207.60 | 1,185.31 | 1.88 |
| All Share Index (ASI) | 146,042.60 | 141,327.30 | 3.34 |

Equities Market Summary

The Nigerian Exchange (NGX) staged a strong rebound in the early trading hours of Wednesday as bargain-hunting in bellwether stocks lifted market sentiment. Thus, ASI was up 3.34%.

Several large-cap names hit their daily limit, signaling renewed investor appetite following last week's steep losses.

Top gainers included GTCO (+10.00%), Zenith Bank (+10.00%), Access Holdings (+10.00%), Ecobank Transnational (+10.00%), and Nigerian Breweries (+10,00%), as buying interest dominated across the banking and consumer goods sectors.

Conversely, the laggards' chart was topped by Austin Laz (-10.00%), NEM Insurance (-9.82%), and Abbey Building (-9.72%), reflecting mild profit-taking among mid-tier counters.

The day's activity suggests renewed accumulation as investors take positions.

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